Mergers & Acquisitions / Advisory





Divestment of Significant Shareholding in BIL Foods (Master Franchisee of Fatburger in Pakistan)

Sole Financial Advisor













Divestment of Knightsbridge Chemicals Complete Shareholding in NIMIR Chemicals Pakistan Limited

Sole Financial Advisor

2011





Millat Tractors Limited

2010





Divestment of Minority Stake Martin Dow Pharmaceuticals Limited

Sole Financial Advisor

Ongoing

Valuation of Real Estate Investments

Al Hamra Avenue

& Al Hamra Hills

Sole Financial Advisor

2013

faysabank 🔷



BIMA





US\$ 10mn

Divestment of Stake by

Financial Institution Sponsors

Sole Financial Advisor

2013

faysabank 🔝

Advisory to Pakistan Refinery

Limited on USD 400mn Capital

Raising for Diesel Hydro

Desulphurisation Upgrade







Advisory to the Lahore Development Authority for 4 Roads Project under PPP

Sole Financial Advisor

Ongoing

SIDDIGSONS LIMITED

REIT Advisory

Sole Financial Advisor

2013

US\$ 3mn

NIMIR





Strategic Acquisition Advisory National Foods Limited

Sole Financial Advisor

2013

US\$ 0.5mn

Divestment of UK's CDC Group

(Development Finance Institution)

Minority Stake in Nimir Chemicals

Sole Financial Advisor

2012

US\$ 25.2mn

Mybank... Summit S Bank

Sale of Majority Stake in

MyBank to Summit Bank



BIMA



Strategic Acquisition Advisory of Chevron Pakistan Limited

Sole Financial Advisor

2013









Investment Roadshows Manage

2013





Strategic Advisory Services Buddoo & Bundal Islands

Joint Lead Financial Advisor

2013



Acquisition by Pakistan State Oil of 30% Stake in Pakistan Refinery Limited

Sole Financial Advisor

2011

US\$ 18.5mn

Advisor to Martin Dow for

Acquisition of Roche

Pharmaceutical Pakistan Assets

Sole Financial Advisor







Divestment of Gray Mackenzie Restaurants International (Cupola Group) Majority Stake in KFC Pakistan

Sole Financial Advisor

2011



BMA





Sole Financial Advisor

US\$ 72mn

2011





BMA



Sole Financial Advisor 2011





Corporation

Financial Advisor

2010





Strategic Advisory Services for a Tourism Project

Sole Financial Advisor

USS 250mn

₽PIA 🕾

Financial Restructuring

Sole Financial Advisor

2011

BMA

■BMA



Strategic Advisory Services Haleeb Foods Limited

Sole Financial Advisor

2012











Sale of Maskatiya Group's 100% Stake in Maxcom Broadband Internet to Pakistan Telecommunications Company

Sole Financial Advisor

2010

™BMA





Strategic Divesment Advisory

Sole Financial Advisor







Strategic Acquisition Advisory Pakistan Telecommunications Company Limited

Sole Financial Advisor

2010







Advisor to Al Baraka Bank (Pakistan) for Acquisition & Merger with **Emirates Global Pakistan**

Sole Financial Advisor

2010

▼ ■ BMA



Business Plan Development Pakistan International Airline

BMA





Feasibility Study & Business Plan for Dairy Farming

Financial Advisor

2010

BMA



2009



Mergers & Acquisitions / Advisory





Strategic Advisory Services on Economic Value Add of **Energy Subsidiaries** to Attock Group

Financial Advisor

2009









₹BMA



Lead Financial Advisor

2008

▼ ■BMA

BMA

™BMA



SME Bank 141





Sole Financial Advisor

₩BMA

BMA



Dawood Lawrencepur Limited



REIT Advisory House Building Finance Corporation

Sole Financial Advisor

2007





2007

BMA

▼ ■BMA









BIMA



26% Strategic Stake in Pakistan Telecommunications Company Limited

Sole Financial Advisor

2005

Sole Financial Advisor

2005

Strategic Acquisition Advisory

Abraaj Capital for 51% stake in

National Refinery Limited







Strategic Acquisition Advisory Crescent Group for Lakhra Power Generation Company & Lakhra Coal **Development Company**

Sole Financial Advisor

2005















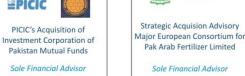






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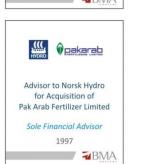
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Mergers & Acquisitions / Advisory

















