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<p>US\$ 153 mn</p>  <p>Privatisation of Pakistan Petroleum Limited via Secondary Public Offering of 5% GoP's Stake</p> <p><i>Joint Lead Manager & Book Runner</i> 2014</p> 	<p>US\$ 50.4mn</p>  <p>Rights Issue</p> <p><i>Sole Financial Advisor & Arranger</i> 2013</p> 	<p>US\$ 42.4mn</p>   <p>Public Tender Offer for Fauji Foundation's Acquisition of Askari Bank</p> <p><i>Advisor to Manager to Offer</i> 2013</p> 	<p></p> <p>Private Placement</p> <p><i>Sole Financial Advisor</i> 2011</p> 	<p>US\$ 500 mn</p>   <p>Listing of Oil & Gas Development Company's Exchangeable Bond on Singapore Stock Exchange</p> <p><i>Joint Lead Managers</i> 2011 (Suspended)</p> 	<p>US\$ 81mn</p>  <p>Equity Underwriting, Arrangement & Rights Issue</p> <p><i>Sole Financial Advisor</i> 2010</p> 	<p>US\$ 50.3mn</p>   <p>Public Tender Offer by Faysal Bank Limited for Acquisition of RBS Pakistan</p> <p><i>Manager to the Offer</i> 2010</p> 
<p></p> <p>Evaluation of Various Options of Shares Buy-Back</p> <p><i>Sole Financial Advisor</i> 2009</p> 	<p>US\$ 811mn</p>   <p>Listing of Oil & Gas Development Company Global Depository Receipts on the London Stock Exchange & Domestic Secondary Offering</p> <p><i>Joint Lead Advisors & Arrangers</i> 2007</p> 	<p>US\$ 4.0mn</p>  <p>Initial Public Offer via Specie Dividend</p> <p><i>Financial Advisor</i> 2006</p> 	<p>US\$ 48mn</p>  <p>Shares Buy-Back & Delisting</p> <p><i>Sole Financial Advisor</i> 2005</p> 	<p></p> <p>Evaluation of Initial Public Offer Dadabhoj Energy</p> <p><i>Financial Advisor</i> 2005</p> 	<p>US\$ 1mn</p> <p>Elite Textile Mills Limited</p> <p>Shares Buy-Back & Delisting</p> <p><i>Financial Advisor</i> 2004</p> 	<p>US\$ 15mn</p>  <p>Shares Buy-Back & Delisting</p> <p><i>Financial Advisor</i> 2003</p> 
<p>US\$ 5mn</p>  <p>Equity Private Placement</p> <p><i>Financial Advisor & Arranger</i> 2003</p> 	<p>US\$ 0.3mn</p> <p>Burma Oil Mills Limited</p> <p>Shares Buy-Back & Delisting</p> <p><i>Financial Advisor</i> 2003</p> 	<p>US\$ 1.6mn</p>  <p>Initial Public Offer Attock Cement Pakistan</p> <p><i>Financial Advisor</i> 2002</p> 	<p>US\$ 0.25mn</p>  <p>Capital Restructuring and Raising Private Equity</p> <p><i>Financial Advisor</i> 2002</p> 	<p>US\$ 1mn</p>  <p>Initial Public Offer Saudi Pak Leasing Co. Ltd.</p> <p><i>Financial Advisor & Underwriter</i> 1999</p> 	<p>US\$12.3mn</p>  <p>Initial Public Offer Fauji Jordan Fertilizer Company Limited</p> <p><i>Financial Advisor</i> 1996</p> 	<p>US\$ 2mn</p>  <p>Initial Public Offer Escorts Investment Bank Limited</p> <p><i>Domestic Underwriter</i> 1996</p> 
<p>US\$ 18.5mn</p>  <p>Initial Public Offer Ibrahim Fibers Limited</p> <p><i>Domestic Underwriter</i> 1995</p> 	<p>US\$ 898mn</p>  <p>Second Tranche of Global Depository Receipts Issue of Pakistan Telecommunication Company</p> <p><i>Domestic Advisors & Underwriters</i> 1994</p> 	<p>US\$ 1.1mn</p>  <p>Initial Public Offering Financial Link Modaraba</p> <p><i>Domestic Underwriter</i> 1994</p> 	<p>US\$ 8.2mn</p> <p>SchÖn Bank</p> <p>Initial Public Offer</p> <p><i>Underwriter</i> 1994</p> 	<p>US\$ 8.2mn</p>  <p>Initial Public Offer</p> <p><i>Domestic Underwriter</i> 1994</p> 	<p>US\$ 55.5mn</p>  <p>Pre-IPO Placement Ibrahim Fibers Limited</p> <p><i>International Lead Agent</i> 1994</p> 	<p>US\$ 5.8mn</p>  <p>International Placement of 3mn Shares of Crescent Textile Mills</p> <p><i>Joint Lead Managers</i> 1993</p> 

Equity Capital Markets



US\$ 2mn



International Private Placement
& Initial Public Offer
Landmark Spinning Mills Limited

Financial Advisor & Underwriter

1993



US\$ 3.5mn



Initial Public Offer
Redco Textiles Limited

Domestic Underwriter

1993

