## **Debt Capital Markets**





Debt Restructuring **Gulistan Textiles Group** 

Joint Lead Advisor

Ongoing



US\$ 20mn



Issuance of Tier-II Sukuk First Ever Unsecured Sukuk in Pakistan

Sole Financial Advisor & Arranger 2014



US\$ 10mn



Debt Capital Raising for Expansion Project of Ittehad Steel

Sole Financial Advisor & Arranger



US\$ 14.8mn



Privately Placed Term Finance Certificate Pakistan **Mobile Communications** Limited

Placement Agent

2013





**Debt Restructuring** 

Sole Financial Advisor







Karachi Electric Supply Company Term Finance Certificates (KESC Azam TFC1, TFC2 & TFC3)

Placement Agent

2012





Project Finance for Captive Power Plant

Sole Financial Advisor

2012



US\$ 46.4mn



Engro Corp - Engro Rupiya 1st Term Finance Certificate

Placement Agent

2011



US\$ 34.2mn



Bank AL Habib Limited 4th Term Finance Certificate

Placement Agent

2011



US\$ 22.7mn



Engro Corp - Engro Rupiya 2nd Term Finance Certificate

Placement Agent

2011





**Debt Capital Raising** 

Sole Financial Advisor & Arranger

2010

US\$ 20mn



US\$ 8.4mn



Commercial Paper Issue

Joint Lead Financial Advisor & Arranger 2005



US\$ 33mn



**Debt Capital Raising** TFC Issue for Funding LDI & WLL Services

Joint Advisor & Arranger

2004

■ BMA

**™**BMA

US\$ 3.5mn



Crescent Steel & **Allied Products** 

Commercial Paper Issue

Financial Advisor

2004



■ BMA



**Debt Capital Raising** for Leading Packaging Materials Company

Financial Advisor

2003



US\$ 5mn



Placement Agent Term Finance Certificate

Financial Advisor

2003



Pulse Global Home Video (Private) Limited

**Debt & Equity Capital Raising** 

Financial Advisor

1999





**Working Capital Facility** for Sui Northern Gas Pipeline Limited

Financial Advisor

1997



US\$ 4.3mn



Commercial Paper Issue

Joint Repo Agent



US\$ 27.1mn



Term Finance Certificate ICI Pakistan Limited

Market Maker

1996

US\$ 14.6mn



Term Finance Certificate Sui Southern Gas Company

Market Maker

1995

